

**WELLNESS COUNSELING CENTER**  
**103 WEST COLLEGE AVENUE • APPLETON, WI 54911**  
**920-733-1992**

Today's Date: \_\_\_\_\_

**PERSONAL INFORMATION & INITIAL ASSESSMENT**

Name \_\_\_\_\_ Age \_\_\_\_\_ Date of Birth \_\_\_\_\_ Sex: \_\_\_ M \_\_\_ F  
Address \_\_\_\_\_  
Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ O.K. to Leave Message At Home? \_\_\_ Work? \_\_\_  
Email Address \_\_\_\_\_ @ \_\_\_\_\_ O.K. to Contact Via Email? \_\_\_  
Family Physician \_\_\_\_\_ Referred By \_\_\_\_\_  
Emergency Contact \_\_\_\_\_ Phone #: \_\_\_\_\_

**CURRENT PROBLEM:**

1. Please describe the primary problems for which you are now seeking help. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
2. When did the problem(s) begin? \_\_\_\_\_  
\_\_\_\_\_
3. How is the problem affecting your life?  
\_\_\_\_\_  
\_\_\_\_\_
4. What, specifically, would you want from treatment here?  
\_\_\_\_\_  
\_\_\_\_\_
5. What do you see as your personal strengths? \_\_\_\_\_  
\_\_\_\_\_

**FAMILY HISTORY:**

1. Marital Status: Married/Partnership \_\_\_\_\_ How Long \_\_\_\_\_  
Separated \_\_\_ Divorced \_\_\_ Widowed \_\_\_ Engaged \_\_\_ Single \_\_\_\_\_
2. List first name, age, and relationship of persons with whom you now live: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
3. How would you describe your present family? \_\_\_\_\_  
\_\_\_\_\_
4. Spouse or partner's employment?  
\_\_\_\_\_  
\_\_\_\_\_
5. Does anyone in your household have a significant health problem? Describe: \_\_\_\_\_  
\_\_\_\_\_
6. Previous Marriages? \_\_\_\_\_  
\_\_\_\_\_
7. List children not living with you, their age, and location: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**DEVELOPMENTAL INFORMATION:**

1. The family you grew up in: How many siblings? \_\_\_\_\_ Where are you in order of birth? \_\_\_\_\_  
 Anyone adopted? \_\_\_\_\_ Foster Children? \_\_\_\_\_  
 Any parental divorce, separation, death, remarriage? \_\_\_\_\_ Your age at that time? \_\_\_\_\_  
 Anything else important about your family? \_\_\_\_\_
2. Briefly describe any problems during your childhood: (School, Behavior, Health, Family, Emotional)  
 \_\_\_\_\_  
 \_\_\_\_\_

During Adolescence: \_\_\_\_\_

**EDUCATION:**

1. School attending presently: \_\_\_\_\_ Highest grade completed: \_\_\_\_\_
2. Post high school education: Where: \_\_\_\_\_ When: \_\_\_\_\_  
 Degree or Certification: \_\_\_\_\_

**WORK HISTORY:**

1. Present Occupation(s): \_\_\_\_\_ Hours Per Week: \_\_\_\_\_
2. Employer(s): \_\_\_\_\_ How long have you been employed there? \_\_\_\_\_
3. Does your present work satisfy you? \_\_\_\_\_ If not, why not? \_\_\_\_\_

**LEGAL:**

1. Have you ever been in trouble with the law or had legal problems? \_\_\_\_\_ If so, please describe: \_\_\_\_\_

**HEALTH:**

Height \_\_\_\_\_ Weight \_\_\_\_\_ Recent Changes \_\_\_\_\_ Reason \_\_\_\_\_

1. List any health problems you are currently being treated for: \_\_\_\_\_
2. Have you ever been hospitalized? \_\_\_\_\_ Reason \_\_\_\_\_
3. Any significant health problems, accidents, allergies, or injuries? \_\_\_\_\_ If so, please describe: \_\_\_\_\_
4. What medications (prescription and non-prescription) are you presently taking? \_\_\_\_\_
5. Please list any past medication(s) given you for emotional problems (anxiety, depression, nervousness)  
 \_\_\_\_\_
6. Please list any outpatient treatment you have received for mental health, alcohol, or drug abuse. Include therapist, place of treatment and reason: \_\_\_\_\_
7. Have any blood relatives (parents, grandparents, aunts, uncles, sisters, brothers, children) had any significant health problems? \_\_\_\_\_ Include mental health, and alcohol and drug abuse. List person, relationship and problem. \_\_\_\_\_

**RELIGION:**

1. In what religious faith/traditions were you raised? \_\_\_\_\_ Current religion: \_\_\_\_\_

**MILITARY:**

1. Have you ever served in the military? \_\_\_\_\_ Branch of Service: \_\_\_\_\_ Time in Service: \_\_\_\_\_  
 Type of Discharge: \_\_\_\_\_

**ALCOHOL AND DRUG:**

1. Do you drink alcoholic beverages? \_\_\_\_\_ If so, describe how much you drink, and what you drink on a daily and weekly basis: \_\_\_\_\_
2. Do you use any other non-prescription drugs? \_\_\_\_\_ If so, describe what, how much, and how often: \_\_\_\_\_
3. Do you smoke? \_\_\_\_\_ If so, how much and how often: \_\_\_\_\_

**CHECK ( ✓ ) PROBLEMS**

**Current Problems**

**Past Problems**

- Relationship problems (with whom)
- Loneliness, isolation, shyness
- Lack of confidence
- Effects of loss, stress, trauma, illness
- Trouble controlling:
- Use of alcohol or other drug
- Overeating
- Under eating
- Purging
- Gambling
- Sexual Behavior
- Anger
- Spending
- Other
- Sexual problems, dissatisfactions, identity issues
- Depressed mood
- Rapid mood swings
- Lack of interest or pleasure
- Feeling worthless, guilty, inadequate
- Problems with concentration
- Lack of energy
- Suicidal ideas or pressures
- Agitation
- Irritability
- Racing thoughts
- Diminished need for sleep
- Nightmares
- Insomnia
- Excessive fatigue/sleepiness
- Dizziness
- Headaches
- Problems with digestion/elimination
- Trouble breathing
- Menstrual problems
- Unexplained pain in:
- Anxiety related to:
- Panic attacks
- Persistent worry
- Phobia(s)
- Repeated unwanted thoughts or actions
- Memory loss
- Feeling spacy or detached
- Not feeling safe
- Any important information not covered on this list:
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_